

# OPTIONS TO CONSIDER FOR A WILL



## Right to Reside & Lifetime Interest

You've made the important decision to arrange your Will. Next, we explore certain options for your Will that might be relevant for you and your family.

### Which options meet your specific needs

#### Right to Reside & Lifetime Interest

- Allows a named person to live in your property for the rest of their life, for as long as they wish, or for a designated period
- Useful if you're the sole owner of your home
- Protects your home from third parties while your partner is still living there
- Prevents your home being lost if your spouse remarries
- Puts your share of your home into Trust
- Your partner can remain in your property for life
- Helpful for landlords - allows income and tenant care to pass to your partner
- Gives you peace of mind that your loved ones will be looked after
- Makes sure your property passes to your family members

You may also want to ask your Financial Adviser for information on:

#### **Protective Will Property Trust**

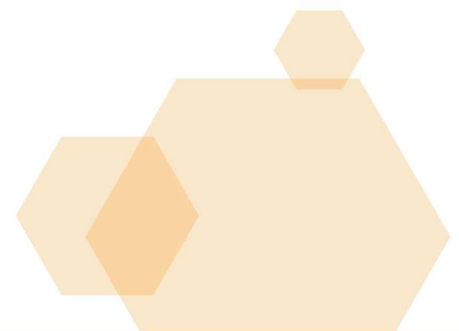
Protecting your family's shares in a property

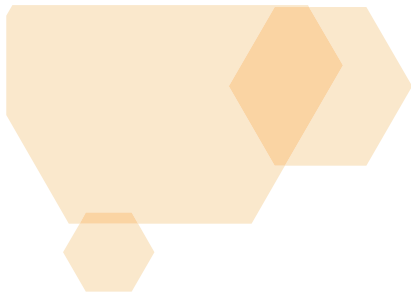
#### **Severance of Tenancy**

Changing how your home is owned, splitting it into shares

#### **Discretionary Will Trust**

Appointing trustees to manage how your wealth is passed on





# WHY CHOOSE A WILL POWERED BY HONEYPRO FROM HONEY LEGAL?

## Trust

- Honey Legal is a **trusted and regulated legal provider** with more than **60,000 clients** in the UK
- Honey Legal successfully trading since February 2010
- They have a **5-star rating** from over **7,000 Trustpilot** reviews
- We live our values every day – we **always do the right thing** by our clients
- Wills may be **checked by our legal team** before signing



## Convenience

- Our **fast and easy online process** uses the latest AI technology with total support at every stage
- Our **unique Client Review Report** helps you understand what you need, helping you make informed decisions
- Our **experts are just a phone call away** if you need help – at no extra charge
- All your documentation is **produced in real time**. Just print and sign the paper version with witnesses to make them legal



## Value

- **Face-to-face expertise** using the latest digital technology - at an **affordable price**
- Once written, your Will can be **updated free of charge\*** as often as you need in life potentially saving you £100s
- Additional value options – include your **Powers of Attorney** to save money
- Consider naming Honey Group as **professional executors**, taking the strain away from your family after your death



\*Subject to Terms & Conditions. This may not be available to members of workplace schemes

## Now's the time to get your Will completed

Life is unpredictable, so there's never a better time than now. Give yourself and your family peace of mind with an up-to-date Will. Talk to your Financial Adviser today.